NORTHWEST OREGON ECONOMIC UPDATE

FOR NORTHWEST OREGON WORKS
AT THE JOHN GUMM BUILDING AND CIVIC CENTER
IN ST. HELENS
OCTOBER 24, 2025

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WHERE'S THE DATA?

Suspension of Federal Government Services

This website is currently not being updated due to the suspension of Federal government services. The last update to the site was Wednesday, October 1, 2025. Updates to the site will start again when the Federal government resumes operations.

Source: https://www.bls.gov/bls/2025_october_shutdown.htm

What IS affected: Current Employment Statistics Program (CES) and Local Area Unemployment Statistics (LAUS). These are the monthly job numbers and unemployment rate. Other federal data sources.

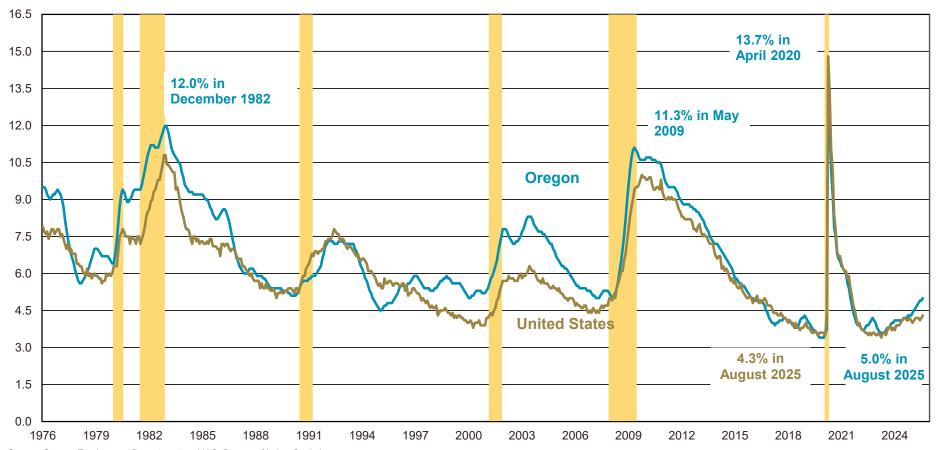
What IS NOT affected: The Oregon Employment Department continues to work and be available to help folks across the state access and understand the information that is available.

STATEWIDE

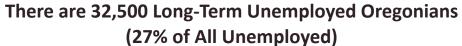


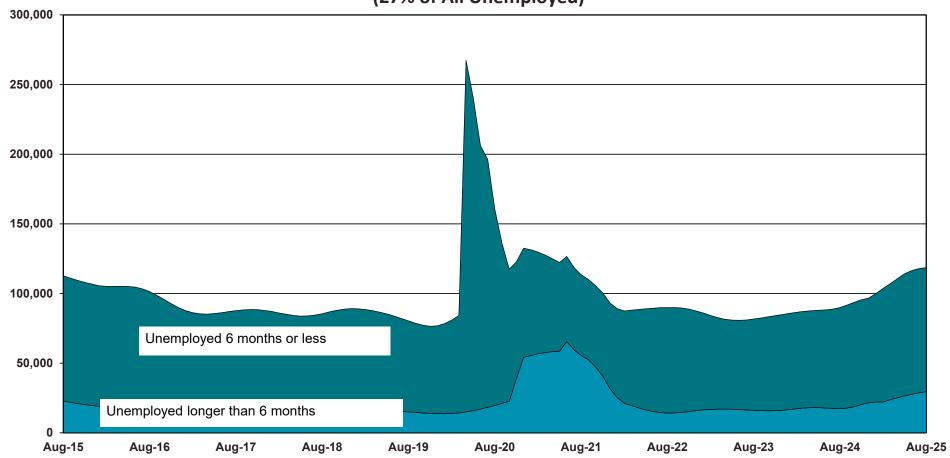
OREGON'S UNEMPLOYMENT RATE WAS 5.0% IN AUGUST.

Oregon's Unemployment Rate Was 5.0% in August 2025 Unemployed % of Labor Force (Bars Represent Recessions)



ONE OUT OF FOUR UNEMPLOYED OREGONIANS HAVE BEEN OUT OF WORK FOR AT LEAST SIX MONTHS.

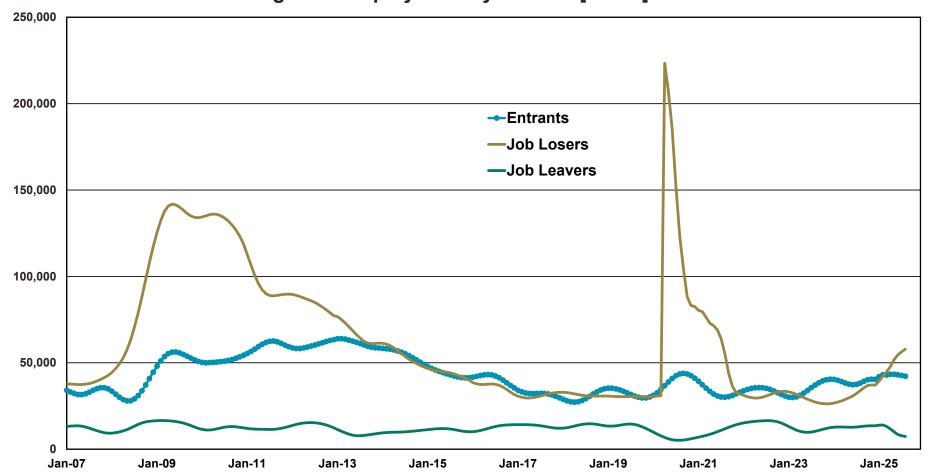




Source: Oregon Employment Department, Local Area Unemployment Statistics

WHY ARE OREGONIANS UNEMPLOYED?

Oregon Unemployment by Reason [Trend]



New or returning to the workforce 42,300 (39%)

Lost job 57,800 (54%)

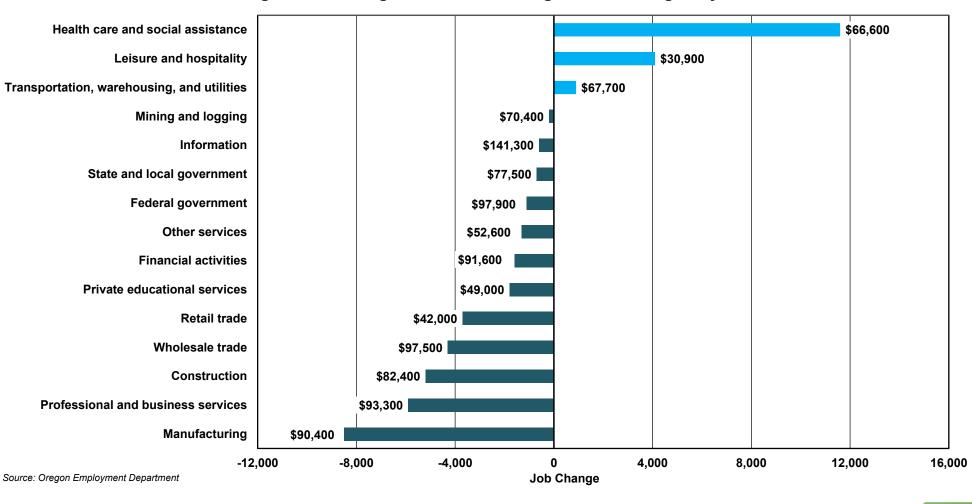
Left job voluntarily 7,400 (7%)

Source: Oregon Employment Department, Current Population Survey



OREGON'S JOB GAINS HAVE BEEN CONCENTRATED IN HEALTH CARE AND SOCIAL ASSISTANCE.

Oregon Job Change and Average Pay by Industry August 2024 - August 2025 Job Change, 2024 Average Pay

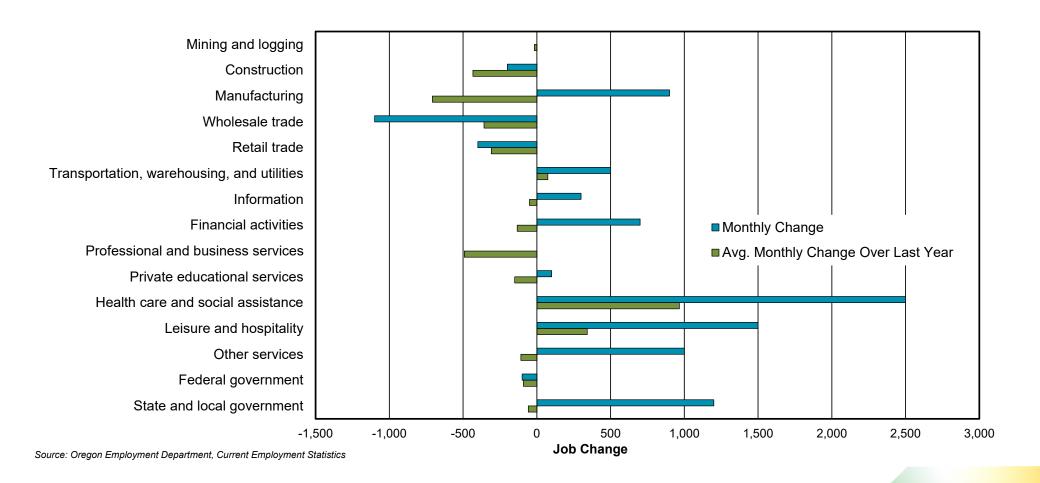


2024 All-Industry Average = \$71,300

IN AUGUST AND OVER THE PAST YEAR, SOME SECTORS ADDED JOBS WHILE OTHERS LOST JOBS.

Oregon Job Change by Industry

Recent Monthly Job Change and Average Monthly Change Over Last Year



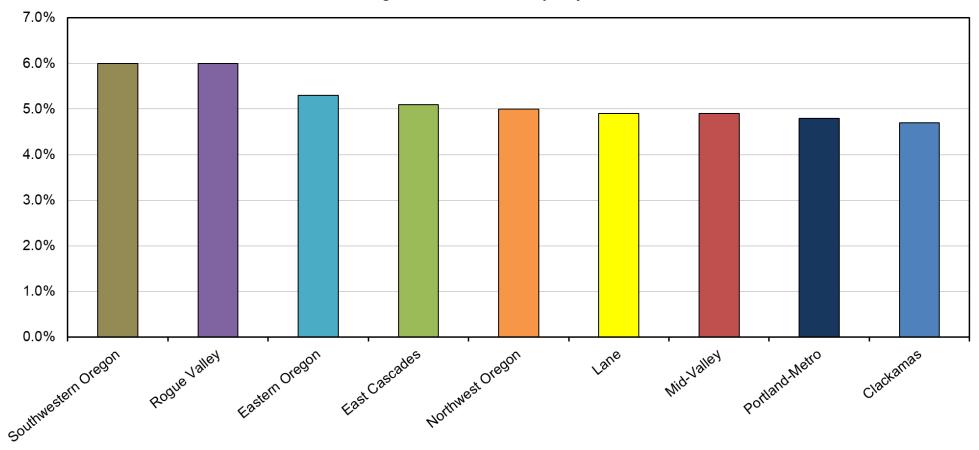
REGIONAL



SOUTHWESTERN OREGON AND ROGUE VALLEY HAD THE HIGHEST UNEMPLOYMENT RATE IN AUGUST.

Unemployment Rates by Local Workforce Area

August 2025, Seasonally Adjusted

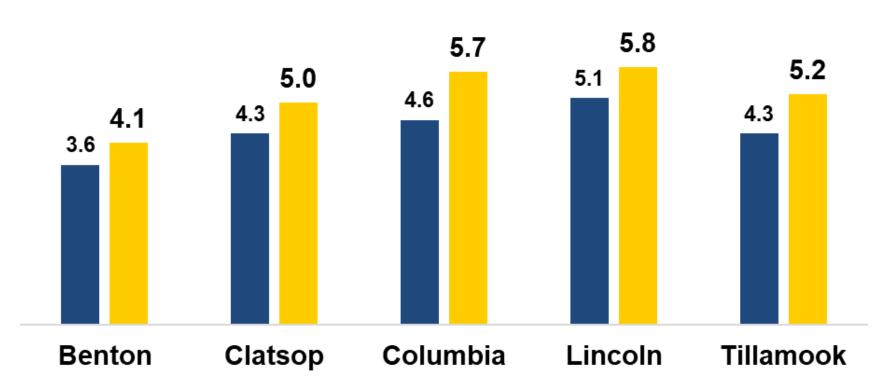


Source: Oregon Employment Department, Local Area Unemployment Statistics

UNEMPLOYMENT LOW HISTORICALLY, BUT INCREASING

Local Area Unemployment Rates (Preliminary Estimates, Seasonally Adjusted)

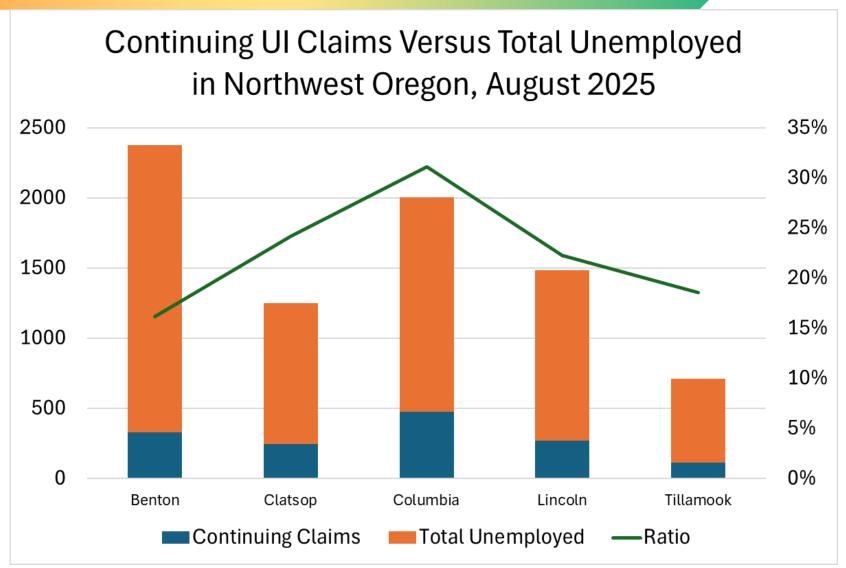
■ Aug-2024 ■ Aug-2025



Source: Oregon Employment Department



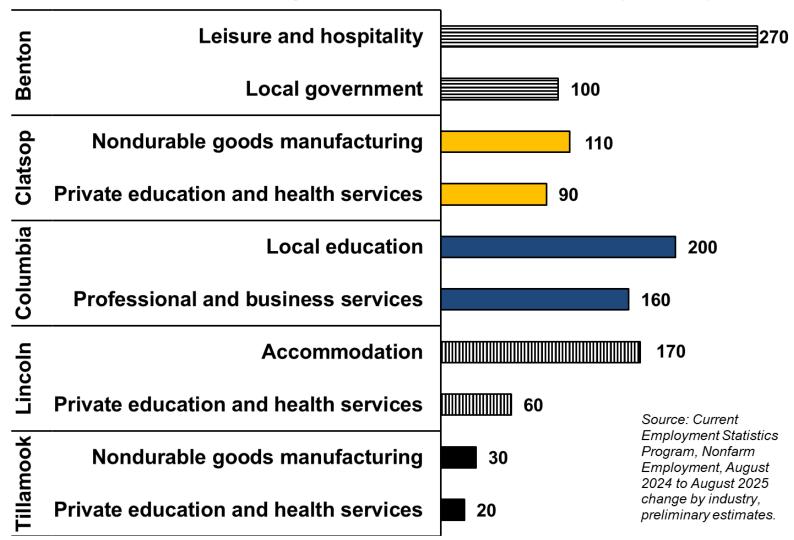
MORE CONTINUING UI CLAIMS IN COLUMBIA THAN OTHER COUNTIES IN NW





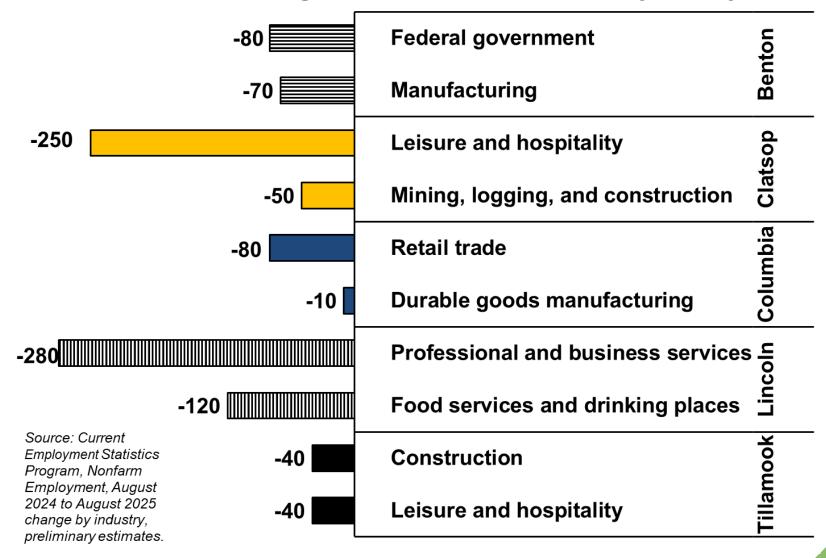
HEALTHCARE AND GOVERNMENT STILL LEAD JOB GROWTH IN NW

Industries Adding the Most Jobs in Past Year by County



L&H, MANUFACTURING CONTINUE TO LEAD JOB LOSSES OVER THE YEAR

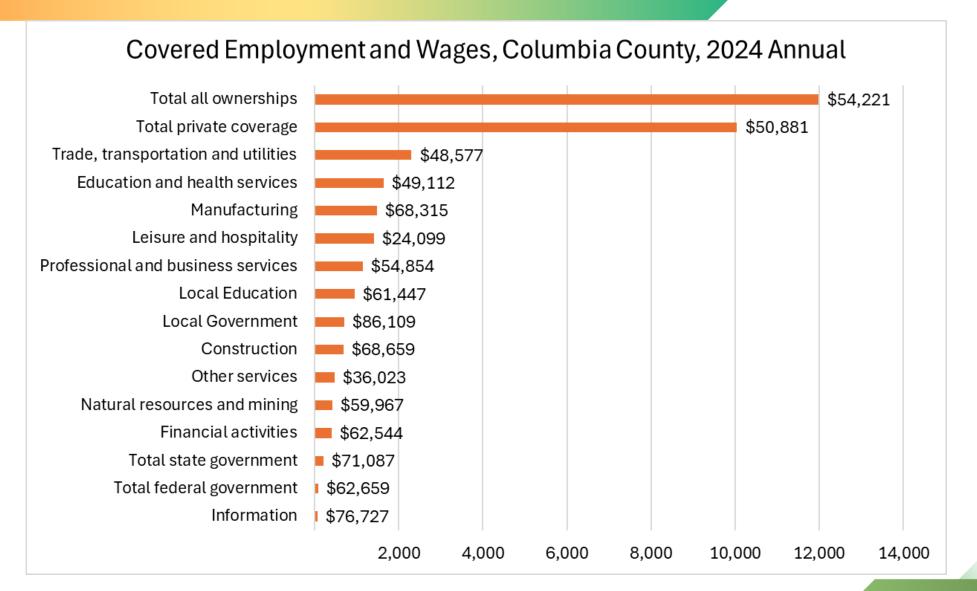
Industries Losing the Most Jobs in Past Year by County



COLUMBIA COUNTY

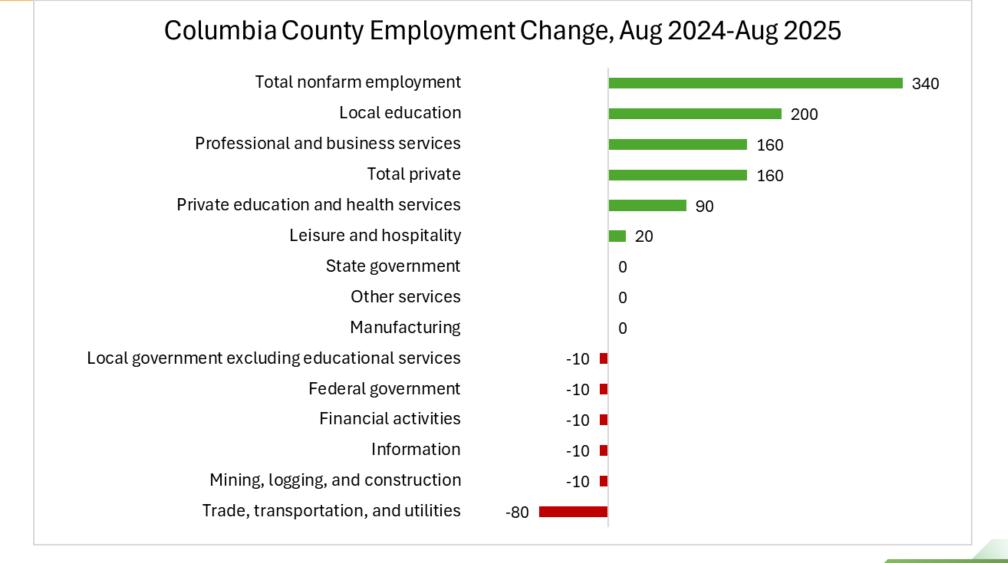


TRADE, HEALTH CARE, MANUFACTURING TOP INDUSTRIES OF EMPLOYMENT



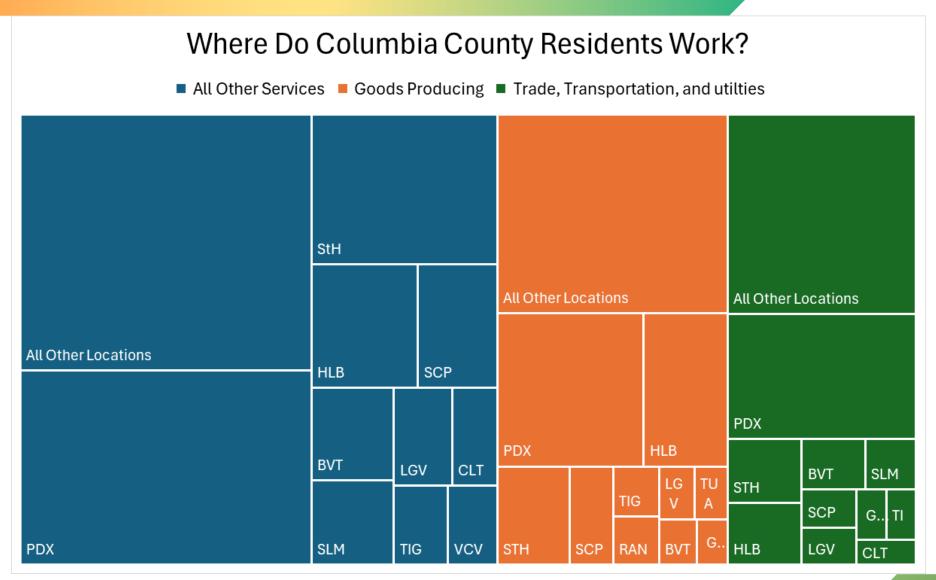


TOTAL NONFARM EMPLOYMENT UP BY 340 (+2.9%), SANS EDUCATION UP BY 1.2%





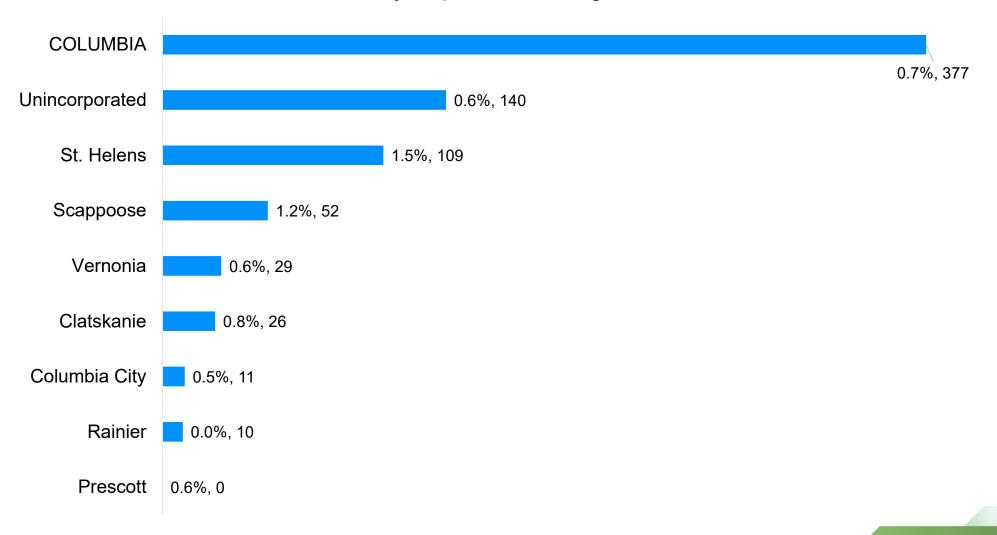
MULTNOMAH/WASHINGTON LARGEST LABOR IMPORTERS, T.T.U. WORKERS COMMUTE LESS



% in Columbia	% Else where
24.3%	75.7%
31.4%	68.6%
26.2%	73.8%

POPULATION GREW BY 0.7% COUNTYWIDE

Columbia County Population Change, Jul '23-Jul '24



LOCAL GOV, MANUFACTURING, HEALTHCARE LED WAGES

Columbia County GDP (2023) in Millions	\$2,012 (+5.2%)	
Personal Current Transfer Receipts	\$820	
Dividends, Interest, and Rent	\$455	
Local Government Wages	\$174	
Manufacturing Wages	\$143	
Healthcare Wages	\$101	
Proprietors' Income	\$136	
Total Direct Travel Spending (2024)	\$46.8 (-1.3%)	
Per Capita Personal Income	\$59,020 (+5.9%)	

HAVE YOU BEEN ASKED TO PARTICIPATE IN A BUREAU OF LABOR STATISTICS (BLS) SURVEY? *PLEASE DO!*

BLS survey information is gathered to create data for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

^{*} Collected and produced by Oregon Employment Department

Your response is vital to ensuring accurate, complete, and unbiased data that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.



Thank You!

Please scan the QR code for a short survey.



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